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Co-Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:

LE TOTE, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 20-33332 (KLP)

(Jointly Administered)

**SUMMARY OF FIRST INTERIM FEE
APPLICATION OF NFLUENCE PARTNERS AS INVESTMENT
BANKER FOR THE DEBTORS FOR COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR
THE PERIOD FROM OCTOBER 1, 2020 TO AND INCLUDING OCTOBER 31, 2020**

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.stretto.com/letote/>. The location of the Debtors' service address is 250 Vesey Street, 22nd Floor, New York, New York 10281.

<u>Name of Applicant:</u>	HMAdviseCo, LLC d/b/a Nfluence Partners (“<u>Nfluence</u>”)
Authorized to provide professional services to:	Le Tote, Inc., <i>et al.</i> Debtors and Debtors in Possession
Date of retention:	Order entered on October 22, 2020, retention as of August 2, 2020
Period for which compensation and reimbursement is sought:	August 2, 2020, through October 31, 2020
Amount of compensation sought as actual, reasonable and necessary:	\$75,000.00
Amount of compensation requested immediately	\$0.00 ²
Amount of expense reimbursement sought as actual, reasonable, and necessary:	\$0.00
Type of fee statement or application:	Interim Fee Statement

² Pursuant to the Retention Order (as defined herein), the Debtors are authorized to pay the \$25,000 Monthly Fee to Nfluence each month when requested under the Engagement Letters (as defined herein) without a prior fee application

**FIRST INTERIM FEE APPLICATION OF NFLUENCE PARTNERS AS INVESTMENT
BANKER FOR THE DEBTORS**

PRIOR FEE STATEMENTS

AUGUST 2, 2020 —OCTOBER 31, 22020

Application	Requested		Paid ³		Outstanding	
	Fees	Expenses	Fees	Expenses	Fees	Expenses
First Monthly Fee Statement [Docket No. 631] 8/2/2020— 8/31/2020	\$25,000.00	\$0.00	\$25,000.00	\$0.00	\$0.00	\$0.00
Second Monthly Fee Statement [Docket No. 632] 9/1/2020— 9/30/2020	\$25,000.00	\$0.00	\$25,000.00	\$0.00	\$0.00	\$0.00
Third Monthly Fee Statement [Docket No. 633] 10/1/2020— 10/31/2020	\$25,000.00	\$0.00	\$25,000.00	\$0.00	\$0.00	\$0.00

³ Pursuant to the Retention Order (as defined herein), the Debtors are authorized to pay the \$25,000 Monthly Fee to Nfluence each month when requested under the Engagement Letters (as defined herein) without a prior fee application

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)	
)	Chapter 11
)	
LE TOTE, INC., <i>et al.</i> , ¹)	Case No. 20-33332 (KLP)
)	
Debtors.)	(Jointly Administered)
)	

**FIRST INTERIM FEE
APPLICATION OF NFLUENCE PARTNERS AS INVESTMENT
BANKER FOR THE DEBTORS FOR COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR
THE PERIOD FROM OCTOBER 1, 2020 TO AND INCLUDING OCTOBER 31, 2020**

HMAAdviseCo, LLC d/b/a Nfluence Partners (“Nfluence”), the investment banker for the above captioned debtors and debtors in possession (collectively, the “Debtors”), request entry of an order, substantially in the form attached hereto as Exhibit A (the “Proposed Order”) granting this first interim fee application (this “Interim Fee Application”), pursuant to sections 328, 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the Eastern District of Virginia (the “Local Bankruptcy Rules”) and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief, dated September 21, 2020* [Docket No. 189] (the “Interim Compensation Order”), (a) granting interim allowance of compensation for professional services to the Debtors during the period from August 2, 2020,

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through and including October 31, 2020 (the “Interim Compensation Period”) in the amount of \$75,000.00, (b) granting interim allowance of Nfluence’s expenses incurred during the Interim Compensation Period in connection with such services in the amount of \$0.00, and (c) directing payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses. In support of this Interim Fee Application, Nfluence respectfully states as follows.

Jurisdiction and Venue

1. The United States Bankruptcy Court for the Eastern District of Virginia (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference from the United States District Court for the Eastern District of Virginia*, dated July 13, 1984.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are section 328(a), 330, and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Bankruptcy Rule 2016-1 and the Interim Compensation Order.

Background

4. On August 2, 2020 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On August 3, 2020, the Court entered an order [Docket No. 72] authorizing the joint administration and procedural consolidation of the chapter 11 cases pursuant to Bankruptcy Rule 1015(b). On August 12, 2020, the United States Trustee for the Eastern District of Virginia (the “U.S. Trustee”) appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code (the “Committee”) [Docket No. 117].

5. A description of the Debtors' businesses, the reasons for commencing the chapter 11 cases, and the relief sought from the Court to allow for a smooth transition into chapter 11 are set forth in the *Declaration of Ed Kremer, Chief Restructuring Officer, of Le Tote, Inc., in Support of Chapter 11 Petitions and First Day Motions*, filed on the Petition Date [Docket No. 15], incorporated herein by reference.

Relief Requested

6. By this Interim Fee Application, Nfluence requests entry of the Proposed Order, substantially in the form attached hereto as Exhibit A, (a) granting interim allowance of compensation for professional services to the Debtors during the Interim Compensation Period in the amount of \$75,000.00, (b) granting interim allowance of Nfluence's expenses incurred during the Interim Compensation Period in connection with such services in the amount of \$0.00, and (c) directing payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

7. Nfluence's fees earned during the Interim Compensation include three monthly fee (each, a "Monthly Fee") in the amount of \$25,000.000 each, for the months of August, September, and October, for a total of \$75,000.00 in Monthly Fees. All services for which compensation is requested by Nfluence were performed during the Interim Compensation Period on behalf of the Debtors. During the Interim Compensation Period, Nfluence performed significant services on behalf of the Debtors, including but not limited to, the following:

- Assisting the Debtors in connection with efforts involving the sale of assets, including, without limitation, assisting with (i) the preparation of related marketing and diligence materials, (ii) the Debtors' solicitation and review of proposals from prospective buyers, (iii) managing a data room and facilitating all potential-buyer diligence request, including preparation, review, and analysis of diligence materials, (v) the coordination and preparation of the auction for the sale of the Debtors' intellectual property and e-commerce assets, and (vi) coordination regarding the foregoing activities.
- Telephone conferences, correspondences, and other communications with the internal

Nfluence team, the Debtors and their advisors, prospective buyers, and other constituents throughout the case regarding various matters pertaining to the Debtors' chapter 11 cases; review of the Debtors' filings and any news items pertaining thereto.

8. Although Nfluence, in line with market convention, does not bill by the hour, Nfluence has kept track of its post-petition time in one-half hour increments in accordance with the Retention Order. Such time records are attached hereto as Exhibit B. During the Interim Compensation Period, Nfluence professionals spent approximately 779.6 hours providing investment banking services to the Debtors.

9. The fees charged by Nfluence have been billed in accordance with Engagement Letters and the Retention Order and are comparable to those fees charged by Nfluence for professional services rendered in connection with similar non-bankruptcy matters. Nfluence submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive investment banking market.

10. Nfluence did not incur any actual or necessary expenses during the Interim Compensation Period in connection with its services to the Debtors

[Remainder of page intentionally left blank]

WHEREFORE, Nfluence requests entry of the Proposed Order, substantially in the form attached hereto as Exhibit A, (a) granting interim allowance of compensation for professional services to the Debtors during the Interim Compensation Period in the amount of \$25,000, (b) granting interim allowance of Nfluence's expenses incurred during the Interim Compensation Period in connection with such services in the amount of \$0.00, and (c) directing payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

Dated: December 15, 2020

NFLUENCE Partners

/s/ Gary Moon

Gary Moon
Managing Partner
Nfluence Partners

Exhibit A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:

LE TOTE, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 20-33332 (KLP)
)
) (Jointly Administered)
)

**ORDER GRANTING FIRST INTERIM FEE
APPLICATION OF NFLUENCE PARTNERS AS INVESTMENT
BANKER FOR THE DEBTORS FOR COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR
THE PERIOD FROM OCTOBER 1, 2020 TO AND INCLUDING OCTOBER 31, 2020**

Upon the application (the “Interim Fee Application”)² of HMAAdviseCo, LLC d/b/a Nfluence Partners (“Nfluence”), the investment banker for the above captioned debtors and debtors in possession (collectively, the “Debtors”), for entry of an order (this “Order”), pursuant to sections 328, 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-1, and the Interim Compensation Order, for allowance of interim compensation for professional services rendered by Nfluence during the period from the Petition Date to and including October 31, 2020 (the “Interim Compensation Period”) in the amount of \$75,000.00 and reimbursement of expenses incurred during such period in connection with such services in the amount of \$0.00; and this Court having determined that the legal and factual bases set forth in the Interim Fee Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore,

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² Unless otherwise stated, all capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Fee Application.

IT IS HEREBY ORDERED THAT:

1. The Interim Fee Application is GRANTED as set forth herein.
2. Nfluence allowed compensation for professional services rendered during the Interim Compensation Period in the amount of \$75,000.00.
3. Nfluence is allowed reimbursement of expenses incurred during the Interim Compensation Period in connection with its services to the Debtors in the amount of \$0.00.
4. The Debtors are authorized and directed to pay Nfluence all fees and expenses allowed pursuant to this Order, less any amounts previously paid for such fees and expenses.
5. The Debtors are authorized to take all actions necessary to effectuate the relief granted by this Order in accordance with the Interim Fee Application.

Dated: _____
Richmond, Virginia

United States Bankruptcy Judge

WE ASK FOR THIS:

/s/ Jeremy S. Williams

Michael A. Condyles (VA 27807)

Peter J. Barrett (VA 46179)

Jeremy S. Williams (VA 77469)

Brian H. Richardson (VA 92477)

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Co-Counsel to the Debtors and Debtors in Possession

CERTIFICATION OF ENDORSEMENT
UNDER LOCAL BANKRUPTCY RULE 9022-1(C)

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Jeremy S. Williams

Exhibit B

Hours Detail

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
8/1/2020	3.0 hour(s)	Gaurav Gaitonde	Diligence work for Rue Gilt
8/2/2020	1.5 hour(s)	Gary Moon	Messages to Kirkland, Le Tote
8/3/2020	1.0 hour(s)	Gary Moon	Meeting Prep
8/3/2020	0.5 hour(s)	Gary Moon	Call with Ed
8/3/2020	0.5 hour(s)	Gary Moon	O3 Intro Call
8/3/2020	1.5 hour(s)	Gary Moon	Messages to Monica Goomez, Le Tote, O3, Kirkland, Kingswood, James Moon
8/3/2020	1.0 hour(s)	Gary Moon	Le Tote / RTR Tech Demo
8/3/2020	0.5 hour(s)	Gary Moon	Call AK Growth Ventures
8/3/2020	0.5 hour(s)	Monica Mariani	O3 Intro Call
8/3/2020	1.0 hour(s)	Monica Mariani	Le Tote / RTR Tech Demo
8/3/2020	0.5 hour(s)	Gaurav Gaitonde	Call with O3 Industries
8/3/2020	1.0 hour(s)	Gaurav Gaitonde	Call with LeTote Management and Rent the Runway (RTR)
8/3/2020	1.0 hour(s)	Gaurav Gaitonde	Prep for calls with RTR and Hilco / Retail Ecomm
8/3/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Tengram, AK Growth, Rue Gilt
8/3/2020	0.5 hour(s)	Peter Lindae	O3 Intro Call
8/3/2020	0.5 hour(s)	Peter Lindae	Lender Call Update Prep
8/3/2020	1.0 hour(s)	Peter Lindae	Prep for calls with RTR and Hilco / Retail Ecomm
8/3/2020	1.0 hour(s)	Peter Lindae	Process Tracking and Mangement
8/3/2020	4.0 hour(s)	Peter Lindae	Post-Bid Date Review & Bidder Profiles Preparation
8/4/2020	0.5 hour(s)	Gary Moon	Material Review
8/4/2020	2.0 hour(s)	Gary Moon	Messages to Kirkland, Internal, Azure Capital, Elliott Management, Amazon, Kingswood Capital, Nevim Equity, Angelo Gordon AK Growth, Retail Ecommerce, Hilco Global, Monica Gomez
8/4/2020	0.5 hour(s)	Gary Moon	Call with Ed
8/4/2020	1.0 hour(s)	Gary Moon	Le Tote / RTR Digital P&L
8/4/2020	0.5 hour(s)	Gary Moon	TPG Intro Call
8/4/2020	0.5 hour(s)	Gary Moon	LeTote and Lord & Taylor Carlyle Standing Weekly Call
8/4/2020	1.0 hour(s)	Monica Mariani	Le Tote / RTR Digital P&L
8/4/2020	0.5 hour(s)	Monica Mariani	TPG Intro Call
8/4/2020	0.5 hour(s)	Monica Mariani	LeTote and Lord & Taylor Carlyle Standing Weekly Call
8/4/2020	1.0 hour(s)	Gaurav Gaitonde	Call with L&T Management and Hilco / Retail Ecomm
8/4/2020	5.0 hour(s)	Gaurav Gaitonde	Diligence work for Rue Gilt, AK Growth
8/4/2020	0.5 hour(s)	Gaurav Gaitonde	Call with TPG
8/4/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with O3, Amazon
8/4/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote / WF / Carlyle - Weekly
8/4/2020	1.0 hour(s)	Peter Lindae	Call with L&T Management and Hilco / Retail Ecomm
8/4/2020	2.0 hour(s)	Peter Lindae	Diligence work for Rue Gilt, AK Growth
8/4/2020	0.5 hour(s)	Peter Lindae	Call with TPG
8/4/2020	1.5 hour(s)	Peter Lindae	Bid and Process Tracking
8/4/2020	3.0 hour(s)	Peter Lindae	BOD Presentation Preperation
8/4/2020	1.0 hour(s)	Peter Lindae	Bid Package Review & Bidder Profiles Preparation
8/5/2020	1.0 hour(s)	Gary Moon	Meeting Prep
8/5/2020	0.5 hour(s)	Gary Moon	SPS World intro call
8/5/2020	1.0 hour(s)	Gary Moon	BID Package BOD Discussion
8/5/2020	0.5 hour(s)	Gary Moon	Amazon Intro Call
8/5/2020	0.5 hour(s)	Gary Moon	Kingswood Coordination
8/5/2020	0.5 hour(s)	Gary Moon	Neviim Equity Intro Call
8/5/2020	0.5 hour(s)	Gary Moon	Kingswood Call
8/5/2020	1.5 hour(s)	Gary Moon	Messages with Monica Gomez, Client, Kingswood, Saadia, Harry & Rajeev, Amazon
8/5/2020	0.5 hour(s)	Monica Mariani	SPS World intro call
8/5/2020	1.0 hour(s)	Monica Mariani	BID Package BOD Discussion
8/5/2020	0.5 hour(s)	Monica Mariani	Amazon Intro Call
8/5/2020	1.0 hour(s)	Monica Mariani	Scheduling/Prep for Kingswood
8/5/2020	0.5 hour(s)	Monica Mariani	Kingswood Coordination
8/5/2020	0.5 hour(s)	Monica Mariani	Neviim Equity Intro Call
8/5/2020	0.5 hour(s)	Monica Mariani	Kingswood Call
8/5/2020	1.0 hour(s)	Monica Mariani	Email exchanges for Sycamore (Dataroom, NDAs coordination etc)
8/5/2020	2.0 hour(s)	Monica Mariani	Coordination with Pat (Controller) on Inventory NOLV as of June/July
8/5/2020	0.5 hour(s)	Gaurav Gaitonde	Call with SPS World
8/5/2020	1.0 hour(s)	Gaurav Gaitonde	Call with Board to discuss bids
8/5/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Kingswood, Sycamore, Neviim
8/5/2020	1.5 hour(s)	Gaurav Gaitonde	Diligence work for O3
8/5/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Amazon
8/5/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Management regarding Kingswood
8/5/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Neviim
8/5/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Kingswood
8/5/2020	1.0 hour(s)	Peter Lindae	Call with Board to review Bids
8/5/2020	0.5 hour(s)	Peter Lindae	Call with Amazon
8/5/2020	0.5 hour(s)	Peter Lindae	Call with NEViim Equity
8/5/2020	0.5 hour(s)	Peter Lindae	Call with Kingswood
8/6/2020	1.0 hour(s)	Gary Moon	Meeting Prep
8/6/2020	0.5 hour(s)	Gary Moon	Target Intro Call

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
8/6/2020	0.5 hour(s)	Gary Moon	Kaplan & Moon Intro Call
8/6/2020	0.5 hour(s)	Gary Moon	LeTote and Lord & Taylor Standing BOD Meeting
8/6/2020	0.5 hour(s)	Gary Moon	Internal sync call
8/6/2020	0.5 hour(s)	Monica Mariani	Target Intro Call
8/6/2020	0.5 hour(s)	Monica Mariani	Kaplan & Moon Intro Call
8/6/2020	0.5 hour(s)	Monica Mariani	LeTote and Lord & Taylor Standing BOD Meeting
8/6/2020	0.5 hour(s)	Monica Mariani	Internal sync call
8/6/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Target
8/6/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Skyview
8/6/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Kaplan & Moon
8/6/2020	0.5 hour(s)	Gaurav Gaitonde	LeTote and Lord & Taylor Standing BOD Meeting
8/6/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
8/6/2020	2.0 hour(s)	Gaurav Gaitonde	Diligence work for Neviim
8/6/2020	2.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
8/6/2020	0.5 hour(s)	Peter Lindae	Intro Call with Target
8/6/2020	0.5 hour(s)	Peter Lindae	Kaplan & Moon Intro Call
8/6/2020	0.5 hour(s)	Peter Lindae	Internal Team Sync
8/7/2020	0.5 hour(s)	Gary Moon	Material Review
8/7/2020	0.5 hour(s)	Gary Moon	Hilco Intro Call
8/7/2020	0.5 hour(s)	Gary Moon	Call with Ed
8/7/2020	0.5 hour(s)	Gary Moon	AK Growth Call
8/7/2020	1.5 hour(s)	Gary Moon	Messages with Client, O3, Monica Gomez, Kirkland, Think BRG
8/7/2020	0.5 hour(s)	Monica Mariani	Hilco Intro Call
8/7/2020	0.5 hour(s)	Monica Mariani	AK Growth Call
8/7/2020	3.0 hour(s)	Monica Mariani	Follow-up DD on Customer List
8/7/2020	1.0 hour(s)	Monica Mariani	Coordinate/schedule several calls (Amazon, AK Growth, etc.)
8/7/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Hilco
8/7/2020	0.5 hour(s)	Gaurav Gaitonde	Call with AK Growth
8/7/2020	4.0 hour(s)	Gaurav Gaitonde	Diligence work for RTR, SPS Commerce, AK Growth
8/7/2020	0.5 hour(s)	Peter Lindae	Call with Hilco
8/7/2020	0.5 hour(s)	Peter Lindae	Call with AK Growth
8/7/2020	2.0 hour(s)	Peter Lindae	Diligence work for RTR, SPS Commerce, AK Growth
8/10/2020	1.0 hour(s)	Monica Mariani	Coordination and answering follow-ups from Kingswood Capital
8/10/2020	2.0 hour(s)	Gaurav Gaitonde	Diligence work for Neviim
8/10/2020	2.5 hour(s)	Peter Lindae	Process Tracking and Mangement
8/10/2020	1.5 hour(s)	Peter Lindae	Coordination for Kingswood Capital, Amazon, AK Growth
8/11/2020	0.5 hour(s)	Gary Moon	Material Review
8/11/2020	1.5 hour(s)	Gary Moon	Messages with Monica Gomez, Kirkland, Think BRG, Nevim Equity Zar group
8/11/2020	0.5 hour(s)	Gary Moon	LeTote and Lord & Taylor Carlyle Standing Weekly Call
8/11/2020	1.0 hour(s)	Gary Moon	AK Growth /Rajeev and Harry DD Call
8/11/2020	0.5 hour(s)	Monica Mariani	Estee Lauder Intro Call
8/11/2020	0.5 hour(s)	Monica Mariani	LeTote and Lord & Taylor Carlyle Standing Weekly Call
8/11/2020	1.0 hour(s)	Monica Mariani	AK Growth /Rajeev and Harry DD Call
8/11/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Estee Lauder
8/11/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
8/11/2020	1.0 hour(s)	Gaurav Gaitonde	Call with L&T management and AK Growth
8/11/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Skyview, SPS Commerce
8/11/2020	1.0 hour(s)	Gaurav Gaitonde	Work on Le Tote model
8/11/2020	0.5 hour(s)	Peter Lindae	Call with Estee Lauder
8/11/2020	1.0 hour(s)	Peter Lindae	Call with L&T management and AK Growth
8/12/2020	0.5 hour(s)	Gary Moon	Material Review
8/12/2020	1.5 hour(s)	Gary Moon	Messages to Zar Group, Kirkland, Neviim Equity, client, Kingswood
8/12/2020	1.0 hour(s)	Gary Moon	Estee Lauder Follow-up Call
8/12/2020	0.5 hour(s)	Gary Moon	Call with Ed Kremer
8/12/2020	1.0 hour(s)	Gary Moon	Neviim Follow-up Call
8/12/2020	2.0 hour(s)	Monica Mariani	Follow-ups on inventory DD questions
8/12/2020	1.5 hour(s)	Monica Mariani	Follow-ups/Preparation for Estee Lauder Call
8/12/2020	1.0 hour(s)	Monica Mariani	Estee Lauder Follow-up Call
8/12/2020	1.0 hour(s)	Monica Mariani	Neviim Follow-up Call
8/12/2020	1.0 hour(s)	Monica Mariani	Follow-ups for Rajeev and Harry on Digital inventory
8/12/2020	0.5 hour(s)	Monica Mariani	Consensus NDA turns
8/12/2020	3.0 hour(s)	Monica Mariani	Follow-up responses for Rajeev & Harry on Current DC inventory breakdown by brand, cost price, retail price, etc.
8/12/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Consensus
8/12/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Neviim
8/12/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Consensus, Saadia, Tengram
8/12/2020	2.0 hour(s)	Peter Lindae	Follow-ups work on DD questions
8/12/2020	3.0 hour(s)	Peter Lindae	Process Tracking and Mangement BOD Prep Bid Comparison Update
8/12/2020	1.0 hour(s)	Peter Lindae	Neviim Follow-up Call
8/12/2020	3.5 hour(s)	Peter Lindae	Inventory DD Follow-ups for AK Growth
8/13/2020	0.5 hour(s)	Gary Moon	Meeting Prep

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
8/13/2020	1.0 hour(s)	Gary Moon	Neviim Call
8/13/2020	0.5 hour(s)	Gary Moon	Saadia Intro Call
8/13/2020	1.5 hour(s)	Gary Moon	Messages to Saadia, Kirkland, Monica Gomez
8/13/2020	0.5 hour(s)	Monica Mariani	Neviim Follow-up Call
8/13/2020	0.5 hour(s)	Monica Mariani	Saadia Intro Call
8/13/2020	2.0 hour(s)	Monica Mariani	Follow-up from CSC Generation
8/13/2020	1.0 hour(s)	Monica Mariani	Estee Lauder NDA turns
8/13/2020	6.0 hour(s)	Monica Mariani	Rajeev & Harry requests - reformatting and redoing DD items
8/13/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Target
8/13/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Neviim
8/13/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Saadia
8/13/2020	2.0 hour(s)	Gaurav Gaitonde	Diligence work for CSC
8/13/2020	0.5 hour(s)	Peter Lindae	Call with Target
8/13/2020	0.5 hour(s)	Peter Lindae	Follow-up Call with Neviim
8/13/2020	3.0 hour(s)	Peter Lindae	BOD Update Preparation
8/13/2020	5.0 hour(s)	Peter Lindae	Rajeev & Harry / AK Growth Requests - DD items
8/13/2020	1.0 hour(s)	Peter Lindae	Diligence work for CSC
8/14/2020	1.0 hour(s)	Monica Mariani	CSC follow-ups
8/14/2020	3.0 hour(s)	Monica Mariani	Additional outreach to new potential interested parties Story 3 Capital and research to find those potential parties
8/14/2020	6.0 hour(s)	Monica Mariani	Follow-up requests from AK Growth
8/14/2020	2.0 hour(s)	Gaurav Gaitonde	Diligence work for AK Growth
8/14/2020	3.0 hour(s)	Peter Lindae	Follow-up requests from AK Growth
8/14/2020	1.5 hour(s)	Peter Lindae	Process Tracking and Management
8/17/2020	1.0 hour(s)	Gary Moon	Call AK Growth Follow-up
8/17/2020	0.5 hour(s)	Gary Moon	Internal Sync Call
8/17/2020	1.5 hour(s)	Gary Moon	Messages to client and kirkland, Saadia, AK Growth, Neviim Equity
8/17/2020	0.5 hour(s)	Monica Mariani	Zar Call for DR access
8/17/2020	3.0 hour(s)	Monica Mariani	Additional requests, calls, email exchanges from Zar
8/17/2020	1.0 hour(s)	Monica Mariani	Prep for AK Growth follow-up
8/17/2020	1.0 hour(s)	Monica Mariani	AK Growth Follow-up
8/17/2020	0.5 hour(s)	Monica Mariani	Internal Sync Call
8/17/2020	1.0 hour(s)	Gaurav Gaitonde	Call with L&T management and AK Growth
8/17/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
8/17/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Consensus, Saadia, Solitaire, Neviim
8/17/2020	1.0 hour(s)	Gaurav Gaitonde	Diligence work for Neviim
8/17/2020	0.5 hour(s)	Peter Lindae	Internal Nfluence sync on deal
8/17/2020	1.0 hour(s)	Peter Lindae	Call with L&T management and AK Growth
8/17/2020	2.0 hour(s)	Peter Lindae	Process Tracking & Management
8/18/2020	1.0 hour(s)	Gary Moon	Material Review
8/18/2020	0.5 hour(s)	Gary Moon	LeTote and Lord & Taylor Carlyle Standing Weekly Call
8/18/2020	1.5 hour(s)	Gary Moon	Messages to Client, Kirkland, Zar Group, Harry & Rajeev, BDO
8/18/2020	1.0 hour(s)	Gary Moon	Amazon Store Discussion
8/18/2020	1.0 hour(s)	Gary Moon	AK Growth Call
8/18/2020	0.5 hour(s)	Monica Mariani	Story 3 Capital Intro Call
8/18/2020	0.5 hour(s)	Monica Mariani	LeTote and Lord & Taylor Carlyle Standing Weekly Call
8/18/2020	1.0 hour(s)	Monica Mariani	Amazon Store Discussion
8/18/2020	4.0 hour(s)	Monica Mariani	AK Growth Followups
8/18/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
8/18/2020	1.0 hour(s)	Gaurav Gaitonde	Call with L&T Management and Amazon
8/18/2020	1.0 hour(s)	Peter Lindae	Call with L&T Management and Amazon
8/18/2020	3.0 hour(s)	Peter Lindae	Diligence and Follow-ups AK Growth
8/19/2020	0.5 hour(s)	Gary Moon	Internal Sync Call
8/19/2020	1.0 hour(s)	Gary Moon	Call with Michele Simonato about Le Tote
8/19/2020	0.5 hour(s)	Monica Mariani	Internal Sync Call
8/19/2020	4.0 hour(s)	Monica Mariani	Research on additional names - searching through "losing parties" at other retail bankruptcies
8/19/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Solitaire
8/19/2020	0.5 hour(s)	Peter Lindae	Internal Sync Call
8/19/2020	1.5 hour(s)	Peter Lindae	Process Tracking & BOD Prep
8/19/2020	4.0 hour(s)	Peter Lindae	Market Check & Bankruptcy Research
8/20/2020	1.0 hour(s)	Gary Moon	Meeting Prep
8/20/2020	0.5 hour(s)	Gary Moon	BDO Weekly
8/20/2020	1.5 hour(s)	Gary Moon	Messages to Kirkland, BDO, Client, Harry & Rajeev, AK Growth
8/20/2020	1.0 hour(s)	Gary Moon	LeTote and Lord & Taylor Standing BOD Meeting
8/20/2020	0.5 hour(s)	Monica Mariani	Amazon Catch-up
8/20/2020	1.0 hour(s)	Monica Mariani	LeTote and Lord & Taylor Standing BOD Meeting
8/20/2020	1.0 hour(s)	Gaurav Gaitonde	LeTote and Lord & Taylor Standing BOD Meeting
8/20/2020	4.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
8/21/2020	0.5 hour(s)	Gary Moon	BDO Call
8/21/2020	1.0 hour(s)	Monica Mariani	Check-in on Amazon and others
8/21/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Skyview

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
8/21/2020	1.0 hour(s)	Peter Lindae	Active Parties Follow-ups and DD Requests
8/24/2020	0.5 hour(s)	Gary Moon	Messages to Kirkland
8/24/2020	1.0 hour(s)	Monica Mariani	Story3 Capital NDA Discussion
8/24/2020	2.0 hour(s)	Peter Lindae	Process Tracking Management
8/25/2020	0.5 hour(s)	Gary Moon	Material Review
8/25/2020	0.5 hour(s)	Gary Moon	Messages to Client
8/25/2020	0.5 hour(s)	Gary Moon	LeTote and Lord & Taylor Carlyle Standing Weekly Call
8/25/2020	0.5 hour(s)	Gary Moon	Call Le Tote / L&T
8/25/2020	1.0 hour(s)	Monica Mariani	Story3 Dataroom and additional questions
8/25/2020	0.5 hour(s)	Monica Mariani	LeTote and Lord & Taylor Carlyle Standing Weekly Call
8/25/2020	1.0 hour(s)	Monica Mariani	Coordination for Saadia
8/25/2020	2.0 hour(s)	Monica Mariani	Chasing and daily check-ins on unresponsive parties
8/25/2020	1.0 hour(s)	Monica Mariani	Zar call for additional clarifications
8/25/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
8/25/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Saadia, Mason
8/25/2020	1.0 hour(s)	Peter Lindae	Active Parties Follow-Ups & Information Gathering
8/26/2020	1.0 hour(s)	Gary Moon	Call Le Tote - Sale Process Update with BDO
8/26/2020	1.0 hour(s)	Gary Moon	Target Follow-Up Discussion
8/26/2020	1.0 hour(s)	Monica Mariani	Target Follow-Up Discussion
8/26/2020	1.0 hour(s)	Gaurav Gaitonde	Call with Le Tote and L&T Management and Target
8/26/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with BDO, Saadia
8/26/2020	1.0 hour(s)	Peter Lindae	Call with Le Tote and L&T Management and Target
8/26/2020	2.0 hour(s)	Peter Lindae	Process Tracking & Management
8/27/2020	0.5 hour(s)	Gary Moon	Saadia Follow-Up
8/27/2020	0.5 hour(s)	Gary Moon	Internal Sync Call
8/27/2020	1.0 hour(s)	Monica Mariani	Coordination SixthStreet and intro call
8/27/2020	0.5 hour(s)	Monica Mariani	TPG Follow-Up
8/27/2020	0.5 hour(s)	Monica Mariani	Saadia Follow-Up
8/27/2020	1.0 hour(s)	Monica Mariani	Estee Lauder Follow-Up
8/27/2020	0.5 hour(s)	Monica Mariani	Internal Sync Call
8/27/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Saadia
8/27/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
8/27/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Consensus, Solitaire, BDO, Mason
8/27/2020	0.5 hour(s)	Peter Lindae	Internal Sync Call
8/27/2020	4.0 hour(s)	Peter Lindae	Outreach and Bid Update Review
8/28/2020	0.5 hour(s)	Monica Mariani	Estee Lauder Follow-Up
8/28/2020	2.5 hour(s)	Peter Lindae	Outreach and Bid Update Preparation
8/31/2020	1.5 hour(s)	Gary Moon	Prepare Amendment details
8/31/2020	0.5 hour(s)	Gary Moon	Call Le Tote Amendment
8/31/2020	3.0 hour(s)	Monica Mariani	Clarifying questions from Estee Lauder on Customer List etc to Dave MacDougall
8/31/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Saadia, BDO, AK Growth
8/31/2020	3.0 hour(s)	Peter Lindae	ABL Research and Analysis for Internal Review

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
9/1/2020	1.5 hour(s)	Monica Mariani	Call with LeTote and LT Management & Solitaire
9/1/2020	1.5 hour(s)	Gaurav Gaitonde	Call with LeTote and L&T Management & Solitaire
9/1/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
9/1/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Mason
9/1/2020	1.5 hour(s)	Peter Lindae	Call with LeTote and LT Management & Solitaire
9/1/2020	2.0 hour(s)	Peter Lindae	Process Tracking Management, ABL Research
9/2/2020	0.5 hour(s)	Monica Mariani	Intro call with Verite Capital
9/2/2020	0.5 hour(s)	Monica Mariani	Call with Zar Group, Richard Silverstien on stalking horse questions
9/2/2020	0.5 hour(s)	Monica Mariani	Call with Management on AK Growth DD Requests
9/2/2020	2.0 hour(s)	Monica Mariani	Worked on AK DD requests
9/2/2020	0.5 hour(s)	Gaurav Gaitonde	Intro call with Venus
9/2/2020	0.5 hour(s)	Gaurav Gaitonde	Intro call with Creditntell
9/2/2020	0.5 hour(s)	Gaurav Gaitonde	Call AK Growth Le Tote
9/2/2020	0.5 hour(s)	Gaurav Gaitonde	Messaging with Venus, Target, Saadia, Marquee Brands
9/2/2020	1.0 hour(s)	Gaurav Gaitonde	ABL List for AK Growth
9/2/2020	1.0 hour(s)	Gaurav Gaitonde	Diligence work for Saadia
9/2/2020	2.0 hour(s)	Peter Lindae	AK Growth Diligence Requests
9/2/2020	1.0 hour(s)	Peter Lindae	Process Tracking Management
9/3/2020	0.5 hour(s)	Monica Mariani	Intro call with Myron Bowling
9/3/2020	1.5 hour(s)	Monica Mariani	Call with LeTote and LT Management & Saadia
9/3/2020	0.5 hour(s)	Monica Mariani	BOD material preparation (chasing data, clarifying, process update, etc.)
9/3/2020	1.0 hour(s)	Monica Mariani	LeTote and Lord & Taylor Standing BOD Meeting
9/3/2020	1.5 hour(s)	Monica Mariani	Estee Lauder exchanges & customer data follow-ups
9/3/2020	0.5 hour(s)	Gaurav Gaitonde	Prep for Saadia calls
9/3/2020	1.5 hour(s)	Gaurav Gaitonde	Call with LeTote and L&T Management & Saadia
9/3/2020	1.0 hour(s)	Gaurav Gaitonde	LeTote and Lord & Taylor Standing BOD Meeting
9/3/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Neuberger Berman
9/3/2020	1.0 hour(s)	Gaurav Gaitonde	Work on Saadia diligence requests
9/3/2020	2.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
9/3/2020	1.5 hour(s)	Peter Lindae	Bidding Procedures Tracking Update
9/3/2020	1.5 hour(s)	Peter Lindae	Call with LeTote and LT Management & Saadia
9/4/2020	0.5 hour(s)	Monica Mariani	Verite Capital Dataroom walk-through
9/4/2020	2.0 hour(s)	Monica Mariani	Verite Capital follow-ups
9/4/2020	0.5 hour(s)	Monica Mariani	Call with Saadia on DD Follow-ups
9/4/2020	0.5 hour(s)	Monica Mariani	Call with DSW on General Transaction Matters
9/4/2020	0.5 hour(s)	Monica Mariani	Call with Hilco on General Transaction Matters
9/4/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
9/4/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Saadia on DD follow-ups
9/4/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Hilco on general transaction matters
9/4/2020	0.5 hour(s)	Gaurav Gaitonde	Call with Solitaire on general transaction matters
9/4/2020	0.5 hour(s)	Gaurav Gaitonde	Call with DSW on general transaction matters
9/4/2020	0.50 hour(s)	Gaurav Gaitonde	Messaging with Recircled, DSW, Brookfield, Rue Gilt, Caastle, Elliot, Saadia
9/4/2020	0.5 hour(s)	Peter Lindae	Updates for Stretto Notice
9/7/2020	1.0 hour(s)	Gary Moon	L&T Internal
9/7/2020	0.5 hour(s)	Monica Mariani	Internal sync call
9/7/2020	1.00 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
9/7/2020	1.0 hour(s)	Peter Lindae	Internal Process Call
9/7/2020	1.5 hour(s)	Peter Lindae	Internal Bid Side-by-side Review
9/8/2020	0.5 hour(s)	Gary Moon	Material Review
9/8/2020	0.5 hour(s)	Gary Moon	Solitaire Follow Up
9/8/2020	0.5 hour(s)	Gary Moon	Internal Sync
9/8/2020	0.5 hour(s)	Gary Moon	Call with Hilco Global
9/8/2020	0.5 hour(s)	Monica Mariani	Call with Solitaire on DD Follow-ups
9/8/2020	0.5 hour(s)	Monica Mariani	Internal call to Discuss General Transaction Matters
9/8/2020	0.5 hour(s)	Monica Mariani	Call with Hilco on General Transaction Matters
9/8/2020	3.0 hour(s)	Monica Mariani	Prep deck for Solitaire (floor plan deck; multiple calls with Bobby and teeam to get deck ready)
9/8/2020	1.0 hour(s)	Monica Mariani	Multiple exchanges for NDA execution for Grand Metropolitan
9/8/2020	0.5 hour(s)	Gaurav Gaitonde	Discussion with LT/L&T on Solitaire follow-ups
9/8/2020	0.5 hour(s)	Gaurav Gaitonde	Discussion with L&T on Citi model
9/8/2020	2.0 hour(s)	Gaurav Gaitonde	Work on Citi model
9/8/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
9/8/2020	0.50 hour(s)	Gaurav Gaitonde	Call with Hilco on general transaction matters
9/8/2020	0.5 hour(s)	Gaurav Gaitonde	Discussions with Mason
9/8/2020	1.0 hour(s)	Gaurav Gaitonde	Work on offer comparison grid
9/8/2020	0.5 hour(s)	Peter Lindae	Call with Solitaire on DD Follow-ups
9/8/2020	0.5 hour(s)	Peter Lindae	Internal call to Discuss General Transaction Matters
9/8/2020	0.5 hour(s)	Peter Lindae	Call with Hilco on General Transaction Matters
9/8/2020	1.0 hour(s)	Peter Lindae	Process Tracking Management
9/8/2020	0.5 hour(s)	Peter Lindae	Market Conditions & Deal Intelligence Review
9/9/2020	1.0 hour(s)	Gary Moon	Meeting Prep

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
9/9/2020	1.5 hour(s)	Gary Moon	Joint Bid Call/Solitaire Follow up
9/9/2020	1.0 hour(s)	Gary Moon	Call with Zar Group
9/9/2020	1.0 hour(s)	Gary Moon	Call with Saadia
9/9/2020	1.0 hour(s)	Monica Mariani	Multiple exchanges for NDA execution for Otto
9/9/2020	2.0 hour(s)	Monica Mariani	Follow-up DD requests from Otto/Venus and call
9/9/2020	1.0 hour(s)	Monica Mariani	Call with Solitaire on DD Follow-ups
9/9/2020	1.0 hour(s)	Monica Mariani	Story 3 Capital intro and exchanges
9/9/2020	1.0 hour(s)	Monica Mariani	Prep Management for Zar Call
9/9/2020	1.0 hour(s)	Monica Mariani	Zar DD follow-ups
9/9/2020	1.0 hour(s)	Monica Mariani	Call with Zar Group and Management on DD
9/9/2020	1.0 hour(s)	Monica Mariani	Call with Saadia with Management on DD
9/9/2020	0.5 hour(s)	Monica Mariani	Call with Zar on General Transaction Matters
9/9/2020	0.5 hour(s)	Monica Mariani	Call with Management (VP Supply Chain)
9/9/2020	1.0 hour(s)	Monica Mariani	Myron Bowling multiple exchanges
9/9/2020	1.0 hour(s)	Gaurav Gaitonde	Discussion with LT/L&T on Solitaire follow-ups
9/9/2020	1.0 hour(s)	Gaurav Gaitonde	Call with L&T Management & Zar Group
9/9/2020	1.0 hour(s)	Gaurav Gaitonde	Call with LeTote and L&T Management & Saadia
9/9/2020	4.0 hour(s)	Gaurav Gaitonde	Work in Citi model
9/9/2020	1.0 hour(s)	Gaurav Gaitonde	Work on Saadia diligence requests
9/9/2020	1.0 hour(s)	Peter Lindae	Market Conditions & Deal Intelligence Review
9/9/2020	1.0 hour(s)	Peter Lindae	Call with Saadia with Management on DD
9/9/2020	1.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
9/10/2020	1.0 hour(s)	Gary Moon	Material Review
9/10/2020	0.5 hour(s)	Gary Moon	Internal Sync
9/10/2020	2.0 hour(s)	Gary Moon	Call Le Tote and Saadia Follow up
9/10/2020	1.0 hour(s)	Gary Moon	Le Tote Standing Board Call
9/10/2020	2.0 hour(s)	Monica Mariani	Review BRG liquidation model
9/10/2020	0.5 hour(s)	Monica Mariani	Call with Myron Bowling on General Transaction Matters
9/10/2020	2.0 hour(s)	Monica Mariani	Coordinating Myron Bowling requests for in-person tour of facility and questions on equipment within those facilities
9/10/2020	0.5 hour(s)	Monica Mariani	Internal sync call
9/10/2020	2.0 hour(s)	Monica Mariani	Call with Saadia and Management on DD
9/10/2020	1.0 hour(s)	Monica Mariani	BOD material preparation (chasing data, clarifying, process update, etc.)
9/10/2020	1.0 hour(s)	Monica Mariani	LeTote and Lord & Taylor Standing BOD Meeting
9/10/2020	0.5 hour(s)	Monica Mariani	Call with Kirkland on General Transaction Matters
9/10/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluene sync on deal
9/10/2020	2.0 hour(s)	Gaurav Gaitonde	Call with LeTote and L&T Management & Saadia
9/10/2020	1.0 hour(s)	Gaurav Gaitonde	LeTote and Lord & Taylor Standing BOD Meeting
9/10/2020	1.0 hour(s)	Gaurav Gaitonde	Work on Saadia diligence requests
9/10/2020	10.0 hour(s)	Gaurav Gaitonde	Updates on Citi model and small stores model
9/10/2020	0.5 hour(s)	Peter Lindae	Internal Sync Call
9/10/2020	0.50 hour(s)	Peter Lindae	Internal call to Discuss General Transaction Matters
9/10/2020	2.00 hour(s)	Peter Lindae	Review BRG liquidation model
9/10/2020	2.0 hour(s)	Peter Lindae	Call with Saadia and Management on DD
9/10/2020	1.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
9/10/2020	1.0 hour(s)	Peter Lindae	Internal Bid Side-by-side Preparation
9/10/2020	0.5 hour(s)	Peter Lindae	Updates for Stretto Notice
9/10/2020	0.50 hour(s)	Peter Lindae	Call with KE on Stretto Notices
9/11/2020	0.5 hour(s)	Gary Moon	Material Review
9/11/2020	0.5 hour(s)	Gary Moon	Call with BRG on General Transaction Matters
9/11/2020	1.0 hour(s)	Gary Moon	Messaging Saadia, NYL Investors
9/11/2020	1.0 hour(s)	Gary Moon	Internal Call to Discuss Solitaire
9/11/2020	1.0 hour(s)	Gary Moon	Call with Solitaire on DD Follow-ups
9/11/2020	0.5 hour(s)	Gary Moon	Call Le Tote Saadia
9/11/2020	0.5 hour(s)	Monica Mariani	Call with BRG on General Transaction Matters
9/11/2020	1.0 hour(s)	Monica Mariani	Call with Solitaire on DD Follow-ups
9/11/2020	1.0 hour(s)	Monica Mariani	Call with Solitaire on DD Follow-ups
9/11/2020	1.0 hour(s)	Gaurav Gaitonde	Model discussion with L&T management
9/11/2020	0.5 hour(s)	Gaurav Gaitonde	Call with BRG on General Transaction Matters
9/11/2020	1.0 hour(s)	Gaurav Gaitonde	Call with L&T Management and Solitaire
9/11/2020	2.0 hour(s)	Gaurav Gaitonde	Diligence work for Saadia and Solitaire
9/11/2020	1.0 hour(s)	Gaurav Gaitonde	Work on Citi and small stores model
9/11/2020	1.0 hour(s)	Peter Lindae	Call with Solitaire on Diligence Follow-ups
9/11/2020	1.0 hour(s)	Peter Lindae	Call with Solitaire on Diligence Follow-ups
9/11/2020	0.5 hour(s)	Peter Lindae	Updates for Stretto Notice
9/11/2020	1.5 hour(s)	Peter Lindae	Process Tracking Management
9/13/2020	0.5 hour(s)	Gaurav Gaitonde	Prep for Saadia calls
9/14/2020	0.5 hour(s)	Gary Moon	Material Review
9/14/2020	1.0 hour(s)	Gary Moon	Call with Solitaire on DD Follow-ups - Infrastructure/Technical call
9/14/2020	1.5 hour(s)	Gary Moon	Messaging Saadia, G-III, David Peress, Rajeev & Harry, Solitaire, Kirkland

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
9/14/2020	1.0 hour(s)	Gary Moon	Call with Management L&T
9/14/2020	1.0 hour(s)	Monica Mariani	Call with Solitaire on DD Follow-ups - Infrastructure/Technical call
9/14/2020	1.0 hour(s)	Monica Mariani	Call with Solitaire and Management on DD Follow-ups
9/14/2020	1.0 hour(s)	Monica Mariani	Multiple exchanges with Estee Lauder on customer data
9/14/2020	1.0 hour(s)	Monica Mariani	NY Life Real Estate call and email exchange
9/14/2020	2.0 hour(s)	Gaurav Gaitonde	Calls with Le Tote and L&T Management and Saadia
9/14/2020	1.0 hour(s)	Peter Lindae	Call with Solitaire on DD Follow-ups - Infrastructure/Technical call
9/14/2020	1.0 hour(s)	Peter Lindae	Call with Solitaire and Management on DD Follow-ups
9/15/2020	0.5 hour(s)	Gary Moon	Meeting Prep
9/15/2020	0.5 hour(s)	Gary Moon	Call L&T/ Saadia
9/15/2020	0.5 hour(s)	Gary Moon	Call Le Tote/WF/Carlyle Weekly
9/15/2020	1.0 hour(s)	Gary Moon	Messaging DSW, Ebay, Recircled
9/15/2020	0.5 hour(s)	Gary Moon	Internal sync call
9/15/2020	1.0 hour(s)	Monica Mariani	Call with Solitaire and Management on DD Follow-ups
9/15/2020	0.5 hour(s)	Monica Mariani	Internal sync call
9/15/2020	1.0 hour(s)	Gaurav Gaitonde	Call with Le Tote and L&T Management and Saadia
9/15/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
9/15/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
9/15/2020	1.0 hour(s)	Gaurav Gaitonde	Diligence work for Saadia
9/15/2020	2.5 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
9/15/2020	0.5 hour(s)	Peter Lindae	Internal sync call
9/16/2020	1.0 hour(s)	Gary Moon	Call with G-III and Management
9/16/2020	1.5 hour(s)	Gary Moon	Messaging Kirkland, Saadia, David Peress
9/16/2020	0.5 hour(s)	Gary Moon	Call Le Tote BDO Weekly
9/16/2020	1.0 hour(s)	Monica Mariani	Call with G-III and Management
9/16/2020	0.5 hour(s)	Monica Mariani	Internal sync call
9/16/2020	1.0 hour(s)	Gaurav Gaitonde	Call with Le Tote management and GIII
9/16/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
9/16/2020	1.5 hour(s)	Gaurav Gaitonde	Calls with and diligence work for Saadia
9/16/2020	1.0 hour(s)	Peter Lindae	Call with G-III and Management
9/16/2020	0.5 hour(s)	Peter Lindae	Internal sync call
9/16/2020	1.5 hour(s)	Peter Lindae	Internal Update Materials Preparation
9/17/2020	1.0 hour(s)	Gary Moon	Meeting Prep
9/17/2020	0.5 hour(s)	Gary Moon	Internal sync call in prep for BOD package
9/17/2020	1.0 hour(s)	Gary Moon	Call with Mason and Management
9/17/2020	0.5 hour(s)	Gary Moon	Internal sync call
9/17/2020	1.0 hour(s)	Gary Moon	LeTote and Lord & Taylor Standing BOD Meeting
9/17/2020	1.0 hour(s)	Gary Moon	Messaging Solitaire, BDO
9/17/2020	1.0 hour(s)	Monica Mariani	Call with Mason and Management
9/17/2020	0.5 hour(s)	Monica Mariani	Internal sync call in prep for BOD package
9/17/2020	0.5 hour(s)	Monica Mariani	BOD material preparation (chasing data, clarifying, process update, etc.)
9/17/2020	1.0 hour(s)	Monica Mariani	LeTote and Lord & Taylor Standing BOD Meeting
9/17/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
9/17/2020	1.0 hour(s)	Gaurav Gaitonde	Calls with L&T Management and Mason
9/17/2020	1.0 hour(s)	Gaurav Gaitonde	LeTote and Lord & Taylor Standing BOD Meeting
9/17/2020	1.0 hour(s)	Gaurav Gaitonde	Diligence work for Saadia
9/17/2020	0.5 hour(s)	Peter Lindae	Call with Dan on Diligence Matters
9/17/2020	0.5 hour(s)	Peter Lindae	Internal call to Discuss General Transaction Matters
9/17/2020	1.0 hour(s)	Peter Lindae	Diligence Material Preparation
9/17/2020	0.5 hour(s)	Peter Lindae	Internal sync call in prep for BOD package
9/17/2020	2.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
9/18/2020	1.0 hour(s)	Gary Moon	Messaging Kirkland, Saadia
9/18/2020	0.5 hour(s)	Peter Lindae	Updates for Stretto Notice
9/21/2020	1.0 hour(s)	Gary Moon	Internal Sync on Saadia questions
9/21/2020	1.0 hour(s)	Gary Moon	Messaging Think BRG, David Peress
9/21/2020	1.0 hour(s)	Monica Mariani	Internal Sync on Saadia questions
9/21/2020	1.0 hour(s)	Gaurav Gaitonde	Call with L&T management on Saadia DD
9/21/2020	1.0 hour(s)	Gaurav Gaitonde	Diligence work for Saadia
9/21/2020	1.0 hour(s)	Peter Lindae	Internal Sync on Saadia Follow-ups
9/22/2020	1.0 hour(s)	Monica Mariani	Go Global Brand intro and multiple exchanges on dataroom and NDA
9/22/2020	1.0 hour(s)	Monica Mariani	Boston Properties intro call and exchanges
9/22/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
9/22/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
9/22/2020	1.5 hour(s)	Gaurav Gaitonde	Diligence work for Saadia and Solitaire
9/22/2020	0.5 hour(s)	Peter Lindae	Internal Sync Call
9/22/2020	0.5 hour(s)	Peter Lindae	Updates for Stretto Notice
9/23/2020	0.5 hour(s)	Gary Moon	Messages to Kirkland
9/23/2020	0.5 hour(s)	Gary Moon	Call Le Tote BDO Weekly
9/23/2020	0.5 hour(s)	Monica Mariani	Prep Management for Zar Call
9/23/2020	1.0 hour(s)	Gaurav Gaitonde	Diligence work for Solitaire

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
9/23/2020	1.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
9/23/2020	0.5 hour(s)	Peter Lindae	Bid Side-by-side Review
9/23/2020	0.5 hour(s)	Peter Lindae	Updates for Stretto Notice
9/24/2020	1.0 hour(s)	Gary Moon	Meeting Prep
9/24/2020	1.5 hour(s)	Gary Moon	Messaging Solitaire, Taylor Stitch, Saadia
9/24/2020	1.0 hour(s)	Gary Moon	LeTote and Lord & Taylor Standing BOD Meeting
9/24/2020	0.5 hour(s)	Gary Moon	Internal sync call
9/24/2020	1.5 hour(s)	Monica Mariani	Putting together additional DD requests from Taylorstich
9/24/2020	1.5 hour(s)	Monica Mariani	Several calls (8+) with Zar through out the day
9/24/2020	1.0 hour(s)	Monica Mariani	Call with Zar Group and Management on DD
9/24/2020	1.0 hour(s)	Monica Mariani	BOD material preparation (chasing data, clarifying, process update, etc.)
9/24/2020	1.0 hour(s)	Monica Mariani	LeTote and Lord & Taylor Standing BOD Meeting
9/24/2020	0.5 hour(s)	Monica Mariani	Call with Grand Metropolitan
9/24/2020	0.5 hour(s)	Monica Mariani	Grand Metropolitan DD requests
9/24/2020	0.5 hour(s)	Monica Mariani	Internal sync call
9/24/2020	0.5 hour(s)	Monica Mariani	Intro Call with Metropolitan
9/24/2020	0.5 hour(s)	Gaurav Gaitonde	Internal Nfluence sync on deal
9/24/2020	1.0 hour(s)	Gaurav Gaitonde	LeTote and Lord & Taylor Standing BOD Meeting
9/24/2020	0.5 hour(s)	Gaurav Gaitonde	Nfluence call with Taylor Stitch
9/24/2020	0.5 hour(s)	Peter Lindae	Internal Sync Call
9/24/2020	2.0 hour(s)	Peter Lindae	Taylor Stitch Diligence Requests Preparation
9/24/2020	2.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
9/24/2020	0.5 hour(s)	Peter Lindae	Internal Sync Call
9/24/2020	1.0 hour(s)	Peter Lindae	Diligence Material Requests Preparation
9/24/2020	0.5 hour(s)	Peter Lindae	Internal Sync Call re: DD Requests
9/25/2020	0.5 hour(s)	Gary Moon	Material Review
9/25/2020	0.5 hour(s)	Gary Moon	Call All Hands Le Tote
9/25/2020	0.5 hour(s)	Gary Moon	Call Legacy Internal Sync
9/25/2020	1.0 hour(s)	Gary Moon	Call Legacy All Hands
9/25/2020	0.5 hour(s)	Gary Moon	Call Taylor Stitch NP
9/25/2020	2.0 hour(s)	Monica Mariani	Real Estate Target
9/25/2020	0.5 hour(s)	Monica Mariani	Call with TaylorStich
9/25/2020	2.0 hour(s)	Monica Mariani	TaylorStich follow-ups
9/25/2020	4.0 hour(s)	Monica Mariani	Multiple Calls with Management and DD preparation (Mark Nechita on FTEs)
9/25/2020	2.0 hour(s)	Gaurav Gaitonde	Le Tote financial model updates
9/25/2020	0.5 hour(s)	Gaurav Gaitonde	Diligence work for Solitaire
9/25/2020	1.0 hour(s)	Peter Lindae	Diligence Material Preparation
9/25/2020	1.0 hour(s)	Peter Lindae	TaylorStich follow-ups
9/25/2020	4.0 hour(s)	Peter Lindae	Multiple Calls with Management and DD preparation (Mark Nechita on FTEs)
9/27/2020	4.0 hour(s)	Monica Mariani	Employee compensation DD request (gathering employment agreements, reading over agreements to determine comp package, severance, sign in bonus, etc.)
9/27/2020	4.0 hour(s)	Peter Lindae	Employee compensation DD request (gathering employment agreements, reading over agreements to determine comp package, severance, sign in bonus, etc.)
9/28/2020	1.5 hour(s)	Gary Moon	Messaging Kirkland, David Peress
9/28/2020	1.0 hour(s)	Monica Mariani	Multiple exchanges on New York Life Real Estate on NDA
9/28/2020	1.0 hour(s)	Monica Mariani	Call with TaylorStich and Management
9/28/2020	2.0 hour(s)	Peter Lindae	Bid Comparisons and Process Tracking
9/28/2020	1.0 hour(s)	Peter Lindae	Follow-up with Michael van den Berg
9/28/2020	3.0 hour(s)	Peter Lindae	Follow-up Mark Nechita on Diligence Requests
9/29/2020	1.0 hour(s)	Gary Moon	Meeting Prep
9/29/2020	0.5 hour(s)	Gary Moon	Internal sync call
9/29/2020	1.0 hour(s)	Gary Moon	Le Tote Board Meeting
9/29/2020	0.8 hour(s)	Gary Moon	Messaging David Peress
9/29/2020	0.5 hour(s)	Monica Mariani	Internal sync call
9/29/2020	0.5 hour(s)	Monica Mariani	Prep Management for Zar Call
9/29/2020	0.5 hour(s)	Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
9/29/2020	1.0 hour(s)	Gaurav Gaitonde	Le Tote Board Meeting
9/29/2020	2.0 hour(s)	Peter Lindae	Process Tracking and BOD Update Preparation
9/29/2020	0.5 hour(s)	Peter Lindae	Internal Sync Call
9/29/2020	0.5 hour(s)	Peter Lindae	Call with Michael van den Berg on DD requests
9/30/2020	0.5 hour(s)	Gary Moon	Material Review
9/30/2020	1.0 hour(s)	Gary Moon	Call Hilco Global NP
9/30/2020	0.5 hour(s)	Gary Moon	Call with Solitaire and Management on DD Follow-ups
9/30/2020	0.5 hour(s)	Gary Moon	Call REV
9/30/2020	0.5 hour(s)	Gary Moon	Call Lord & Taylor
9/30/2020	0.5 hour(s)	Gary Moon	Call Le Tote BDO Weekly
9/30/2020	1.0 hour(s)	Gary Moon	Messaging Recircled, David Peress
9/30/2020	0.5 hour(s)	Monica Mariani	Call with Zar Group and Management on DD
9/30/2020	0.5 hour(s)	Monica Mariani	Call with Solitaire and Management on DD Follow-ups
9/30/2020	1.5 hour(s)	Monica Mariani	Several calls (5+) with Zar through out the day

Summary of Hours Worked - Total			
DATE	HOURS		DESCRIPTION
9/30/2020	0.5 hour(s)	Gaurav Gaitonde	Call with L&T Management and Solitaire

Summary of Hours Worked - Total		
DATE	HOURS	DESCRIPTION
10/1/2020	1.0 hour(s) Gary Moon	Meeting Prep
10/1/2020	0.5 hour(s) Gary Moon	Internal sync call
10/1/2020	0.5 hour(s) Gary Moon	Legacy Internal Sync
10/1/2020	1.0 hour(s) Gary Moon	LeTote and Lord & Taylor Standing BOD Meeting
10/1/2020	0.5 hour(s) Gary Moon	Call Solitaire Partners
10/1/2020	1.5 hour(s) Gary Moon	Messages to Solitarie Partners, Hilco Global, Kirkland, client, Vin Lee
10/1/2020	1.0 hour(s) Gary Moon	Call David Peress
10/1/2020	0.5 hour(s) Monica Mariani	Internal sync call
10/1/2020	1.0 hour(s) Monica Mariani	Call with Solitaire and Management on DD Follow-ups
10/1/2020	1.0 hour(s) Monica Mariani	BOD material preparation (chasing data, clarifying, process update, etc.)
10/1/2020	1.0 hour(s) Monica Mariani	LeTote and Lord & Taylor Standing BOD Meeting
10/1/2020	1.0 hour(s) Monica Mariani	Several Calls with Zar
10/1/2020	0.5 hour(s) Monica Mariani	Prep Management for Zar Call and follow-ups
10/1/2020	1.5 hour(s) Monica Mariani	Zar follow-ups
10/1/2020	0.5 hour(s) Gaurav Gaitonde	Internal Nfluence sync on deal
10/1/2020	1.0 hour(s) Gaurav Gaitonde	Nfluence and Le Tote financial model discussion
10/1/2020	2.0 hour(s) Gaurav Gaitonde	Le Tote financial model updates
10/1/2020	1.0 hour(s) Gaurav Gaitonde	LeTote and Lord & Taylor Standing BOD Meeting
10/1/2020	1.0 hour(s) Gaurav Gaitonde	Calls and diligence work with Solitaire
10/1/2020	2.0 hour(s) Peter Lindae	Bid Tracking and Process Update Preparation
10/1/2020	0.5 hour(s) Peter Lindae	Legacy Process Internal Sync
10/1/2020	0.5 hour(s) Peter Lindae	Internal Sync Call
10/1/2020	1.0 hour(s) Peter Lindae	Preparation of DD responses to Grand Metropolitan
10/1/2020	0.5 hour(s) Peter Lindae	Preparation of DD responses to Zar Group
10/2/2020	0.5 hour(s) Gary Moon	Call with Zar Group and Management on DD
10/2/2020	1.5 hour(s) Gary Moon	Messages to Client, Kirkland, Zar Group, Vin Lee
10/2/2020	0.5 hour(s) Monica Mariani	Call with Zar Group and Management on DD
10/2/2020	1.0 hour(s) Monica Mariani	Several Calls with Zar
10/2/2020	1.0 hour(s) Peter Lindae	Diligence Request Material Preparation
10/2/2020	2.0 hour(s) Peter Lindae	Process Tracking Management
10/5/2020	1.0 hour(s) Gary Moon	Meeting Prep
10/5/2020	1.5 hour(s) Gary Moon	Messages to Kirkland, BDO, Taylor Stitch, client
10/5/2020	0.5 hour(s) Gary Moon	Call with Zar Group General Transaction Matters
10/5/2020	0.5 hour(s) Gary Moon	Call with TaylorStich General Transaction Matters
10/5/2020	1.0 hour(s) Gary Moon	Messages to Zar Group, Kirkland,
10/5/2020	0.5 hour(s) Monica Mariani	Call with Zar Group General Transaction Matters
10/5/2020	0.5 hour(s) Monica Mariani	Call with TaylorStich General Transaction Matters
10/5/2020	2.0 hour(s) Monica Mariani	Several Calls with Zar
10/5/2020	1.0 hour(s) Monica Mariani	BOD material preparation (chasing data, clarifying, process update, etc.)
10/5/2020	0.5 hour(s) Gaurav Gaitonde	Call with Mason
10/5/2020	1.5 hour(s) Peter Lindae	Bid / Process Tracking Update
10/6/2020	0.8 hour(s) Gary Moon	Meeting Prep
10/6/2020	1.0 hour(s) Gary Moon	LeTote and Lord & Taylor Standing BOD Meeting
10/6/2020	0.5 hour(s) Gary Moon	Internal sync call
10/6/2020	1.5 hour(s) Gary Moon	Messages to Zar Group, Kirkland, Harry and Rajeev, Solitaire, Taylor Stitch
10/6/2020	1.0 hour(s) Monica Mariani	LeTote and Lord & Taylor Standing BOD Meeting
10/6/2020	0.5 hour(s) Monica Mariani	Internal sync call
10/6/2020	1.0 hour(s) Gaurav Gaitonde	Le Tote Board Meeting
10/6/2020	0.5 hour(s) Gaurav Gaitonde	Le Tote/WF/Carlyle - Weekly
10/6/2020	0.5 hour(s) Gaurav Gaitonde	Internal Nfluence sync on deal
10/6/2020	2.0 hour(s) Gaurav Gaitonde	Call and diligence work for Solitaire
10/6/2020	0.5 hour(s) Gaurav Gaitonde	Diligence work for Mason
10/6/2020	0.5 hour(s) Peter Lindae	Internal Sync Call
10/6/2020	1.5 hour(s) Peter Lindae	Bid / Process Tracking and Bid Update Preparation
10/7/2020	1.0 hour(s) Gary Moon	Material Review
10/7/2020	0.5 hour(s) Gary Moon	Call with TaylorStich and Management DD Follow-ups
10/7/2020	0.5 hour(s) Gary Moon	Call with Solitarie Partners
10/7/2020	0.5 hour(s) Gary Moon	Call Le Tote BDO Weekly
10/7/2020	1.5 hour(s) Gary Moon	Messages to Hilco Global, Vin Lee, Solitaire, Taylor Stitch, client. Kirkland
10/7/2020	0.5 hour(s) Monica Mariani	Call with TaylorStich and Management DD Follow-ups
10/7/2020	2.0 hour(s) Monica Mariani	TaylorStich follow-ups
10/7/2020	1.0 hour(s) Monica Mariani	Several Calls with Zar
10/7/2020	1.0 hour(s) Monica Mariani	Call to Prep Management on Call and put together DD materials
10/7/2020	0.5 hour(s) Gaurav Gaitonde	Call with Solitaire
10/7/2020	0.5 hour(s) Gaurav Gaitonde	Messaging with Taylor Stitch, Solitaire
10/7/2020	2.0 hour(s) Peter Lindae	Saadia / Solitaire Side-by-Side Review Preparation
10/8/2020	1.0 hour(s) Gary Moon	Meeting Prep
10/8/2020	0.5 hour(s) Gary Moon	Call with Hilco Global
10/8/2020	0.5 hour(s) Gary Moon	Internal sync call

Summary of Hours Worked - Total		
DATE	HOURS	DESCRIPTION
10/8/2020	1.0 hour(s)	Gary Moon LeTote and Lord & Taylor Standing BOD Meeting
10/8/2020	1.5 hour(s)	Gary Moon Messages to Kirkland, Client, Harry & Rajeev, Solitaire, Saadia
10/8/2020	0.5 hour(s)	Monica Mariani Call with Zar Group and Management on DD
10/8/2020	0.5 hour(s)	Monica Mariani Internal sync call
10/8/2020	1.0 hour(s)	Monica Mariani BOD material preparation (chasing data, clarifying, process update, etc.)
10/8/2020	1.0 hour(s)	Monica Mariani LeTote and Lord & Taylor Standing BOD Meeting
10/8/2020	0.5 hour(s)	Gaurav Gaitonde Internal Nfluence sync on deal
10/8/2020	1.0 hour(s)	Gaurav Gaitonde Bid procedures summary for AK Growth and others
10/8/2020	1.0 hour(s)	Gaurav Gaitonde LeTote and Lord & Taylor Standing BOD Meeting
10/8/2020	0.5 hour(s)	Gaurav Gaitonde Diligence work for Hilco
10/8/2020	1.5 hour(s)	Peter Lindae Bid / Process Tracking and Bid Update Preparation
10/8/2020	0.5 hour(s)	Peter Lindae Intenal Sync Call
10/8/2020	0.5 hour(s)	Peter Lindae Auction Attendee List Preparation
10/9/2020	0.5 hour(s)	Gary Moon Call with Lawyers and Management on Auction Procedures
10/9/2020	1.5 hour(s)	Gary Moon Messages to Kirkland, Solitaire, Rajeev and Harry, Vin Lee, Client
10/9/2020	0.5 hour(s)	Gary Moon Call with LT
10/9/2020	0.5 hour(s)	Monica Mariani Call with Lawyers and Management on Auction Procedures
10/9/2020	0.5 hour(s)	Gaurav Gaitonde Internal call on Auction Procedures
10/9/2020	0.5 hour(s)	Gaurav Gaitonde Messaging with AK Growth, Icarus, Q Partners
10/9/2020	0.5 hour(s)	Gaurav Gaitonde Diligence work for Solitaire
10/9/2020	1.0 hour(s)	Peter Lindae Diligence Requests for Grand Metropolitan
10/9/2020	2.0 hour(s)	Peter Lindae Prospective Bidder Tracking and Comparison Preparataion
10/10/2020	1.5 hour(s)	Gary Moon Messages to Solitaire, Hilco Global, Kirkland, Client, Vin Lee, Rajeev and Harry
10/10/2020	0.5 hour(s)	Monica Mariani Call with Branded on DD walk-through
10/10/2020	0.5 hour(s)	Gaurav Gaitonde Call with Branded Online
10/10/2020	1.5 hour(s)	Peter Lindae Bidder Comparison Tracking and Process Updates
10/10/2020	0.5 hour(s)	Peter Lindae Internal call to Discuss General Transaction Matters
10/10/2020	2.0 hour(s)	Peter Lindae SPAC Market Intelligence Requests
10/11/2020	0.5 hour(s)	Gary Moon Messages to Bob Duffy
10/11/2020	1.0 hour(s)	Monica Mariani Call with Branded on DD
10/11/2020	3.0 hour(s)	Monica Mariani Gathering additional DD materials for Branded
10/11/2020	0.5 hour(s)	Monica Mariani Call with various members of Management to get materials on Branded DD follow-ups
10/11/2020	0.5 hour(s)	Monica Mariani Intro Call with Blumberg
10/11/2020	1.0 hour(s)	Monica Mariani Blumberg/Icarus follow-ups
10/11/2020	0.5 hour(s)	Gaurav Gaitonde Call with Icarus Capital
10/11/2020	0.5 hour(s)	Gaurav Gaitonde Diligence work for Taylor Stich
10/11/2020	1.0 hour(s)	Peter Lindae Blumberg/Icarus follow-ups
10/11/2020	1.5 hour(s)	Peter Lindae Bidder Comparison Tracking and Process Updates
10/11/2020	0.5 hour(s)	Peter Lindae Updates for Stretto Notice
10/12/2020	1.0 hour(s)	Gary Moon Meeting Prep
10/12/2020	1.0 hour(s)	Gary Moon Call Le Tote - Prospective Bidders- and Auction
10/12/2020	0.5 hour(s)	Gary Moon Call with AK Growth on Auction Procedures
10/12/2020	0.5 hour(s)	Gary Moon Call with AK Growth on Saadia Procedures
10/12/2020	0.5 hour(s)	Gary Moon Call with AK Growth on Solitaire Procedures
10/12/2020	0.5 hour(s)	Gary Moon Call with AK Growth on TaylorStich Procedures
10/12/2020	0.5 hour(s)	Gary Moon Call with AK Growth on Branded Procedures
10/12/2020	0.5 hour(s)	Gary Moon Call with AK Growth on Icarus Procedures
10/12/2020	0.5 hour(s)	Gary Moon Call with AK Growth on Hilco Procedures
10/12/2020	1.5 hour(s)	Gary Moon Messages to Solitaire, Hilco Global, Kirkland, Client, Vin Lee, Rajeev and Harry, Branded Online, saadia
10/12/2020	0.5 hour(s)	Monica Mariani Call with Lawyers and Management on Auction Procedures
10/12/2020	0.5 hour(s)	Monica Mariani Call with AK Growth on Auction Procedures
10/12/2020	0.5 hour(s)	Monica Mariani Call with Saadia on Auction Procedures
10/12/2020	0.5 hour(s)	Monica Mariani Call with Solitaire on Auction Procedures
10/12/2020	0.5 hour(s)	Monica Mariani Call with TaylorStich on Auction Procedures
10/12/2020	0.5 hour(s)	Monica Mariani Gather additional DD for TaylorStich
10/12/2020	0.5 hour(s)	Monica Mariani Call with Branded Auction Procedures
10/12/2020	0.5 hour(s)	Monica Mariani Call with Icarus Auction Procedures
10/12/2020	0.5 hour(s)	Monica Mariani Call with Hilco Auction Procedures
10/12/2020	1.0 hour(s)	Monica Mariani Multiple exchanges/interactions scheduling all the above calls
10/12/2020	1.0 hour(s)	Monica Mariani Several Calls with Zar
10/12/2020	1.0 hour(s)	Gaurav Gaitonde Internal call to discuss auction
10/12/2020	0.5 hour(s)	Gaurav Gaitonde Call with AK Growth
10/12/2020	0.5 hour(s)	Gaurav Gaitonde Call with Solitaire
10/12/2020	0.5 hour(s)	Gaurav Gaitonde Call with Taylor Stich
10/12/2020	0.5 hour(s)	Gaurav Gaitonde Call with Branded Online
10/12/2020	0.5 hour(s)	Gaurav Gaitonde Call with Icarus Capital
10/12/2020	0.5 hour(s)	Gaurav Gaitonde Call with Hilco Global
10/12/2020	1.0 hour(s)	Peter Lindae Diligence Request Material Preparation

Summary of Hours Worked - Total		
DATE	HOURS	DESCRIPTION
10/12/2020	1.0 hour(s)	Peter Lindae Call with Lawyers and Management on Auction Procedures
10/12/2020	1.5 hour(s)	Peter Lindae Internal Auction Preparation
10/12/2020	1.5 hour(s)	Peter Lindae Bid / Process Tracking and Bid Update Preparation
10/13/2020	1.0 hour(s)	Gary Moon Material Review
10/13/2020	0.5 hour(s)	Gary Moon Le Tote Deposits
10/13/2020	0.5 hour(s)	Gary Moon Internal sync call
10/13/2020	0.5 hour(s)	Gary Moon Call Le Tote Solitaire
10/13/2020	1.5 hour(s)	Gary Moon Messages to Kirkland, Bob Duffy, Hilco global, Harry & Rajeev
10/13/2020	0.5 hour(s)	Monica Mariani Call with Zar on General Transaction Matters
10/13/2020	0.5 hour(s)	Monica Mariani Internal sync call
10/13/2020	0.5 hour(s)	Gaurav Gaitonde Le Tote/WF/Carlyle - Weekly
10/13/2020	0.5 hour(s)	Peter Lindae Internal Sync Call
10/13/2020	2.0 hour(s)	Peter Lindae Bid / Process Tracking and Bid Update Preparation
10/13/2020	0.5 hour(s)	Peter Lindae Auction Attendee List Preparation
10/14/2020	1.0 hour(s)	Gary Moon Material Review
10/14/2020	0.5 hour(s)	Gary Moon Call L&T/Icarus
10/14/2020	0.5 hour(s)	Gary Moon Call Le Tote Deposits
10/14/2020	0.5 hour(s)	Gary Moon Call Le Tote
10/14/2020	0.5 hour(s)	Gary Moon Call LT Nfluence Retention
10/14/2020	1.5 hour(s)	Gary Moon Messages to Client, Hilco Global, Kirkland, BDO, Solitaire
10/14/2020	0.5 hour(s)	Monica Mariani Call with Lawyers and Management on Auction Procedures
10/14/2020	0.5 hour(s)	Gaurav Gaitonde Internal call on deposits
10/14/2020	0.5 hour(s)	Gaurav Gaitonde Call with Icarus Capital
10/14/2020	3.0 hour(s)	Peter Lindae Bid Comparisons and Process Tracking Update
10/15/2020	14.0 hour(s)	Gary Moon Auction
10/15/2020	14.0 hour(s)	Monica Mariani Auction
10/15/2020	14.0 hour(s)	Gaurav Gaitonde Auction
10/15/2020	1.5 hour(s)	Peter Lindae Internal Auction Materials Preparation
10/16/2020	1.0 hour(s)	Gary Moon Meeting Prep
10/16/2020	0.5 hour(s)	Gary Moon Le Tote Board Meeting
10/16/2020	0.5 hour(s)	Gary Moon Messages to Solitaire
10/16/2020	0.5 hour(s)	Monica Mariani LeTote and Lord & Taylor Standing BOD Meeting
10/16/2020	0.5 hour(s)	Gaurav Gaitonde Le Tote Board Meeting
10/16/2020	0.5 hour(s)	Peter Lindae Post-Auction Review
10/19/2020	1.0 hour(s)	Gary Moon Messages to Kirkland, Vin Lee
10/19/2020	0.5 hour(s)	Gaurav Gaitonde Call with Mason
10/19/2020	1.0 hour(s)	Gaurav Gaitonde Diligence work for Saadia
10/19/2020	1.0 hour(s)	Peter Lindae Process Milestone to KE
10/20/2020	1.0 hour(s)	Gary Moon Material Review
10/20/2020	0.5 hour(s)	Gary Moon Call Internal Sync
10/20/2020	0.5 hour(s)	Gary Moon Messages to Kirkland
10/20/2020	0.5 hour(s)	Monica Mariani Call Internal Sync
10/20/2020	0.5 hour(s)	Gaurav Gaitonde Internal Nfluence sync on deal
10/20/2020	0.5 hour(s)	Gaurav Gaitonde Diligence work for Saadia
10/20/2020	0.5 hour(s)	Peter Lindae Internal Sync Call
10/21/2020	0.5 hour(s)	Gary Moon Call Internal Sync
10/21/2020	1.0 hour(s)	Gary Moon Meeting Prep
10/21/2020	1.0 hour(s)	Gary Moon Le Tote Board Call
10/21/2020	0.5 hour(s)	Gary Moon Messages to BDO
10/21/2020	0.5 hour(s)	Gary Moon Call with Ed
10/21/2020	0.5 hour(s)	Monica Mariani Call Internal Sync
10/21/2020	0.5 hour(s)	Gaurav Gaitonde Internal Nfluence sync on deal
10/21/2020	0.5 hour(s)	Gaurav Gaitonde Le Tote Board Meeting
10/21/2020	0.5 hour(s)	Peter Lindae Internal Sync Call
10/22/2020	0.5 hour(s)	Monica Mariani Internal sync call
10/22/2020	0.5 hour(s)	Peter Lindae Internal Sync Call
10/23/2020	0.5 hour(s)	Monica Mariani Call with Ed
10/26/2020	0.5 hour(s)	Gary Moon Call Le Tote
10/26/2020	0.5 hour(s)	Gary Moon Messages to Saadia
10/26/2020	0.5 hour(s)	Gaurav Gaitonde Call with Le Tote Management
10/27/2020	1.0 hour(s)	Gary Moon Material Review
10/27/2020	0.5 hour(s)	Gary Moon Le Tote/WF/Carlyle - Weekly
10/27/2020	2.0 hour(s)	Gary Moon Creating Timesheet for September/October
10/27/2020	0.5 hour(s)	Gary Moon Messages to Zar
10/27/2020	0.5 hour(s)	Gary Moon Call Internal Sync
10/27/2020	0.5 hour(s)	Monica Mariani Call Internal Sync
10/27/2020	0.5 hour(s)	Gaurav Gaitonde Internal Nfluence sync on deal
10/27/2020	1.0 hour(s)	Gaurav Gaitonde Call with Le Tote Management and Saadia
10/27/2020	0.5 hour(s)	Peter Lindae Internal Sync Call

Summary of Hours Worked - Total		
DATE	HOURS	DESCRIPTION
10/29/2020	1.0 hour(s) Gary Moon	Material Review
10/29/2020	0.5 hour(s) Gary Moon	Messages to Kirkland
10/29/2020	1.5 hour(s) Gary Moon	Editing timesheet with phone calls
10/29/2020	0.5 hour(s) Gary Moon	Call Internal Sync
10/29/2020	0.5 hour(s) Gaurav Gaitonde	Diligence work for Saadia
10/30/2020	0.5 hour(s) Gary Moon	Messages to Client